



VIETNAM

A Destination for Endless Possibilities

May 2025



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01.

Vietnam – An Overview

Vietnam - A Destination of Endless Possibilities



Vietnam's real GDP growth rate reached 7.1% in 2024, having beat forecasts from international institutions. A higher growth target of at least 8% was set by the government for 2025.

- 2025



Viet Nam was the fastest growing digital economy in ASEAN in 2022 and 2023, and it is expected to maintain this position until 2025.

- 2024



Vietnam is the most attractive destination for US investors in the field of semiconductors and can play a role as a strategic partner in human resources supply.

- 2023

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ECONOMIST
INTELLIGENCE

EIU

Vietnam is the world's most improved place to do business between 2003 and 2023.

- 2025



Vietnam has consistently achieved higher innovation results compared to its level of development for 14 consecutive years, ranked 1st globally in high-tech exports and creative goods exports.

- 2024



NVIDIA.

President and CEO of NVIDIA Jensen Huang spoke highly of Viet Nam's resources and committed to making Viet Nam "the second home" of NVIDIA.

- 2024



Vietnam: A Transformative Journey



2000 – 2020

2020 - 2022

2022 - 2024

2025 and onwards

Digital X



Introduction of the **Vietnam e-Government Architecture Framework** (2013) and the **National Public Service Portal** (2014) made way for technological advancements.

FPT began to design and implement comprehensive IT products for early e-government initiatives from the early 2000s.

Exponential DX growth during and post-Covid, including IT spending, digital platforms, e-commerce, and digital payments.

Vietnam became a top destination for global IT services, achieving over 100% revenue growth in DX **through FPT's global IT service division**, from 2020-2022

Vietnam is poised as an **emerging IT Hub**, experiencing positive FDI growth every year.

FPT became the first Vietnamese corporation to achieve **\$1 billion dollar in global IT services** (2023)

Vietnam's National Digital Transformation Program by 2025, oriented towards 2030 aims at promoting three pillars (digital government, digital economy, and digital society) delivered on one digital platform.

Green X



Vietnam adopted the **National Green Growth Strategy** (2012), focusing on reducing greenhouse gas emissions, promoting renewable energy and green lifestyle.

Vietnam issued first internationally verified green bonds (2022)

LEGO's first carbon neutral factory begun construction Vietnam (2022)

Vietnam ESG Initiative 2024: Driving sustainable development practices to boost competitiveness and access green capital.

FPT is committed to achieve **Net Zero target** by 2040, a decade earlier than Vietnam's carbon neutrality commitment by 2050.

Intelligence X



Establishment of AI Research Labs by universities and private companies, such as **FPT.AI** (2017)

Vietnam's **National Strategy on Research and Application of Artificial Intelligence** (AI) was officially approved (2021)

Vietnam ranked 39/193 countries in terms of **global AI readiness** (2024)

FPT and NVIDIA signed an MoU to establish **AI factories** in Vietnam and Japan (2024)

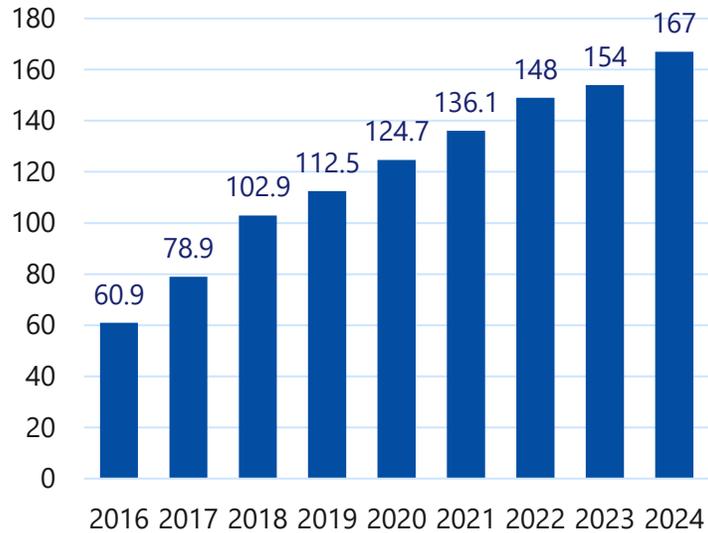
Vietnam aims to be among the **top 50 countries in AI R&D**.

The **semiconductor** industry is forecast to grow up to **US\$30 billion in value**, with a pipeline of 50,000 semiconductor engineers (by 2030)

Vietnam's ICT Market Landscape



ICT Revenue 2016-2024



US\$ 167B

2024 Revenue

74,000

Digital Technology Enterprises

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Digital Technology Companies & Workforce By 2030



Source: Ministry of Information & Communications

Strongest Tech Industries



Healthcare



Manufacturing



Logistics & Supply Chain



AI & Machine Learning



Electronics & Hardware



02.

Possibilities Powered by Geopolitical Stability

Possibilities Powered by Robust Economic Growth

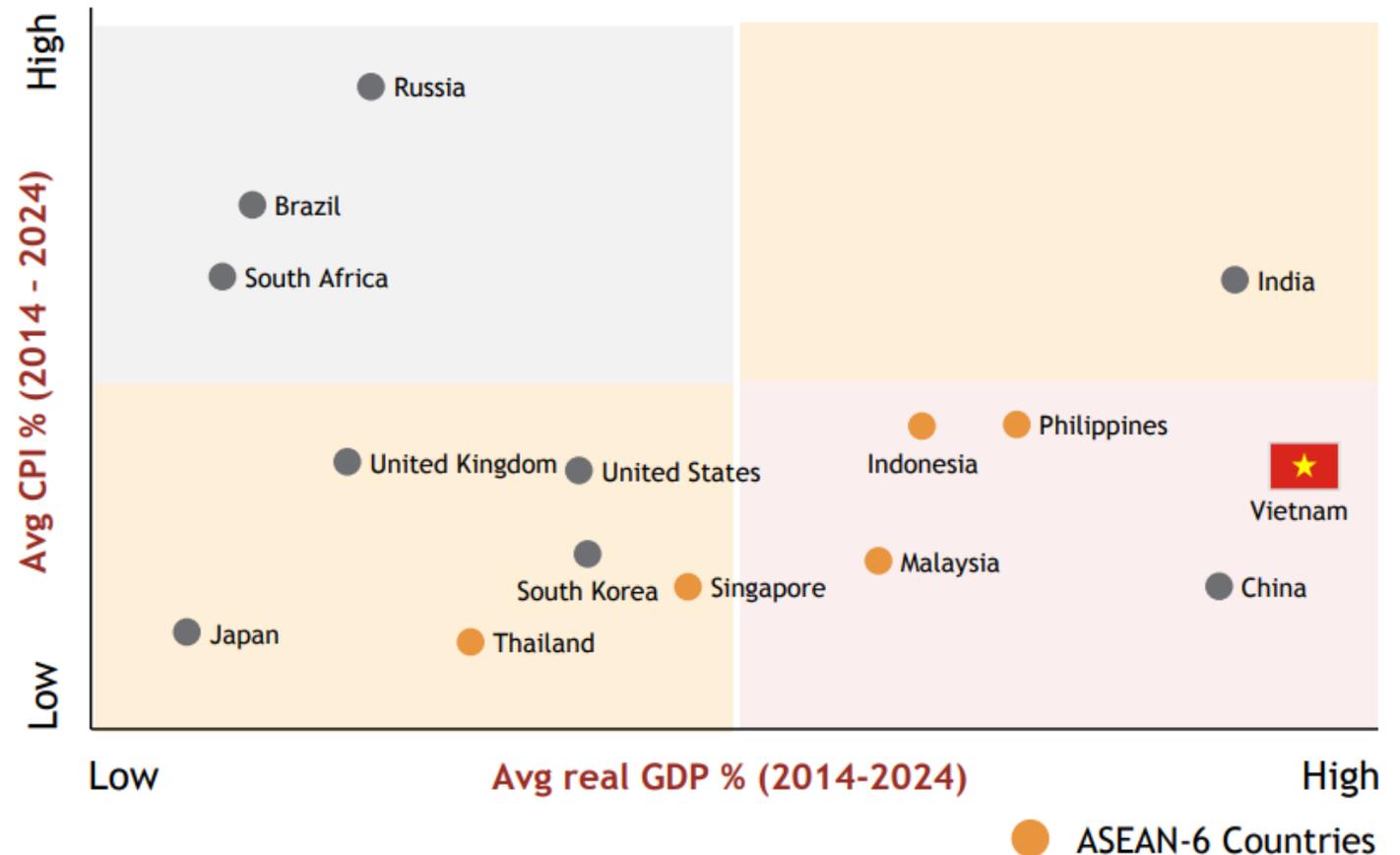


Among the strongest, most resilient economies in Asia in the last 10 years

- Top 25** Largest economies globally in the next decade (per forecast)
- 7.1%** of real GDP growth rate in 2024
- 7.0%** of average annual economic growth rate since 1990
- 2x** Higher economic growth rate between 1990 & 2030 than ASEAN-5 countries' average

Maintaining a healthy balance between growth & inflation

Source: Vietnam National Innovation Center



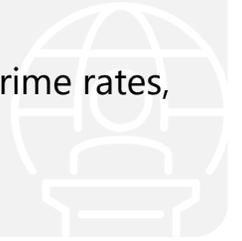
1 Emerging destination for investment

- Disbursed FDI hit a record high of **25.35 billion USD** in 2024.
- **1 in 5 countries** that together, have attracted over 10% of global greenfield investment since 2017.
- Ranked **7th** in the 2023 Global Service Location Index – a measure of offshoring destinations' attractiveness
- VC market attracted nearly **150 active investors** in 2024, the **highest** since 2021



2 Political stability setting the foundation

- Free trade agreements with **60 economies** and comprehensive strategic partnerships with **13 countries**.
- Ranked **#41** in Global Peace Index in 2024 (China #88, India #116)
- **Top 10** safest countries globally, based on crime rates, political stability, and secure environment.



3 Appealing business environment

- Vietnam's business environment is the **world's most improved** between 2003 and 2023.
- **Investment incentives** granted for encouraged sectors, encouraged locations, and large-scale projects (e.g., high-tech, IT products, software products)
- **Attractive tax incentives:** preferential CIT (10 – 17%), tax holidays, exemption/reduction from land rental fee and water rental fee.



Strengthening The Global Connection (part 1)



As of 2025, Vietnam has developed diplomatic relations with nearly 200 countries and established comprehensive strategic partnership with 13 nations.



Since: 2023



Since: 2008



Since: 2022



Since: 2012

Highlights

- The US is Vietnam's **largest** export market in 2024.
- Vietnam is the **8th largest** trading partner of the US.
- China is Vietnam's **largest** trade partner for over 20 years.
- Vietnam is China's **largest** trading partner in ASEAN.
- The RoK is Vietnam's **largest** investor as of June 2024.
- Vietnam is the **third largest** trading partner of the RoK in 2024.
- 2025 marks the **75th year of diplomatic relations** between Vietnam and Russia.

Areas of collaboration

- **Semiconductor:** launched the semiconductor workforce development initiatives with an initial seed funding of \$2 million from the U.S. government.
- **Digital infrastructure:** explore the launch of O-RAN training lab in Vietnam, secure 5G and emerging technologies adoption.
- **Infrastructure:** promote standard-gauge railway connectivity across borders, accelerate the connection and construction of border infrastructure.
- **Intensify investment** in agriculture, energy, digital economy, and green development.
- **Technology:** e.g., the RoK to share its database on artificial intelligence (AI), support with capacity improvement training, establish R&D centers.
- **Minerals:** signed MoU to establish a joint supply chain center for rare earths and minerals.
- **Energy:** cooperation projects in natural gas and hydrogen.
- **Oil & Gas:** Russia is a traditional partner with a long history of collaboration, e.g., joint ventures between Zarubezhneft and Petrovietnam.
- **Renewables:** explore the potential of offshore wind power development.
- **Trainings and R&D:** atomic energy, AI, language.

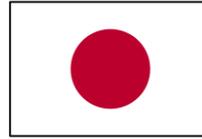
Strengthening The Global Connection (part 2)



Since: 2016

Areas of collaboration

- **Energy:** partnership between ONGC Videsh Limited & PetroVietnam in oil & gas exploration.
- **Technology:** cooperation in civil nuclear energy and the establishment of tracking and data reception station and data processing facility.
- **Education:** e.g., establishing Vietnam-India English and IT Training Centre, Centre for Excellence in Software Development and Training.



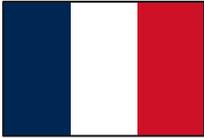
Since: 2023

- Japan is Vietnam's **largest** provider of ODA.
- **Technology:** Smart power grids, smart cities, power market development, digital government, digital economy, digital society, & semiconductors.
- **Training:** Consider reviewing the Technical Intern Training Program and establishing a new program aimed at securing and developing human resources.



Since: 2024

- **Agriculture:** promote technical, research collaboration and capacity development initiatives for sustainable agriculture.
- Deepen cooperation on **digital transition** and **digital inclusion**, including through a Digital Economy Memorandum of Understanding.
- **Education:** enable Australian universities to open foreign branch campuses in Vietnam.



Since: 2024



Since: 2024



Since: 2025

Areas of collaboration

- **France is the first EU country** to have comprehensive strategic partnership with Vietnam.
- **Technology:** strengthen collaboration in aerospace, artificial intelligence, airport traffic infrastructure, as well as renewable energy, and hydrogen energy.
- **Training:** advance training of high-quality human resources in health and education, increase exchange students to France on scholarships.
- **Defense:** create a new driving force for military industry cooperation through joint structural projects.

- **First ASEAN country** to have comprehensive strategic partnership with Vietnam.
- Target to achieve bilateral **trade of US\$18 billion** or higher.
- Deepen cooperation in areas such as green economy, innovation, science and technology, digital transformation, green energy, education, etc. to realize the goal of **sustainable development**.

- Target to achieve bilateral **trade of US\$3 billion** in 2026.
- **Sustainability:** signed a Memorandum of Arrangement on Climate Change Cooperation.
- **Education:** New Zealand to increase scholarships for Vietnamese students & promote exchanges programs.

Strengthening The Global Connection (part 4)



Since: 2025

Areas of collaboration

- Vietnam & Indonesia strive for a **US\$18 billion** trade target by 2028.
- Deepen cooperation in defense & security, agriculture, and emerging sectors: digital economy, green economy, EV, AI, software development, etc.
- **Technology:** plan to establish a digital partnership & promote people-to-people exchanges.



Since: 2025

- Singapore is the **2nd largest** investor of Vietnam as of June 2024.
- **Trade:** Singapore to consider request for favorable conditions for Vietnam's export items & supports for Vietnamese firms in the global market.
- **Investment:** encourage Singapore firms to invest in Vietnam's fields of interest, such as seafood processing, clean vegetable cultivation and genetic technology.
- **Defense:** consider signing a co-operation agreement on submarine rescue procedures.
- Deepen collaboration in education, energy, ICT, etc.



Since: 2025

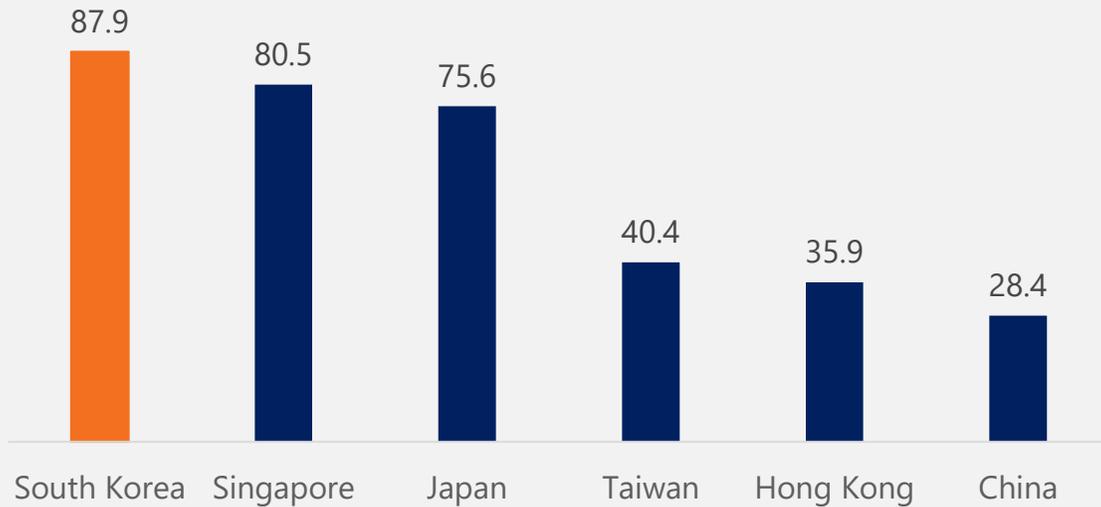
- Thailand is Vietnam's largest trading partner in ASEAN.
- **Trade:** strive to achieve the bilateral trade target of **USD 25 billion**.
- **Sustainability:** connect Viet Nam's National Green Growth Strategy 2021 – 2030 and Thailand's sustainable development strategy to promote collaboration.
- **Technology:** Enhance collaboration in AI, digital transformation, digital economy, focusing on potential areas, such as cross-border transactions, e-commerce, and digital finance services.

A Trusted Investment Destination & Trading Partner



Top 6 biggest sources of FDI in Vietnam (as of June 2024 – in billion USD)

Source: General Statistics Office



Prominent sectors for FDI attraction

Manufacturing and Processing

Real Estates

Electricity & Utilities

Accommodation & Catering Services

Retail

Construction

Logistics

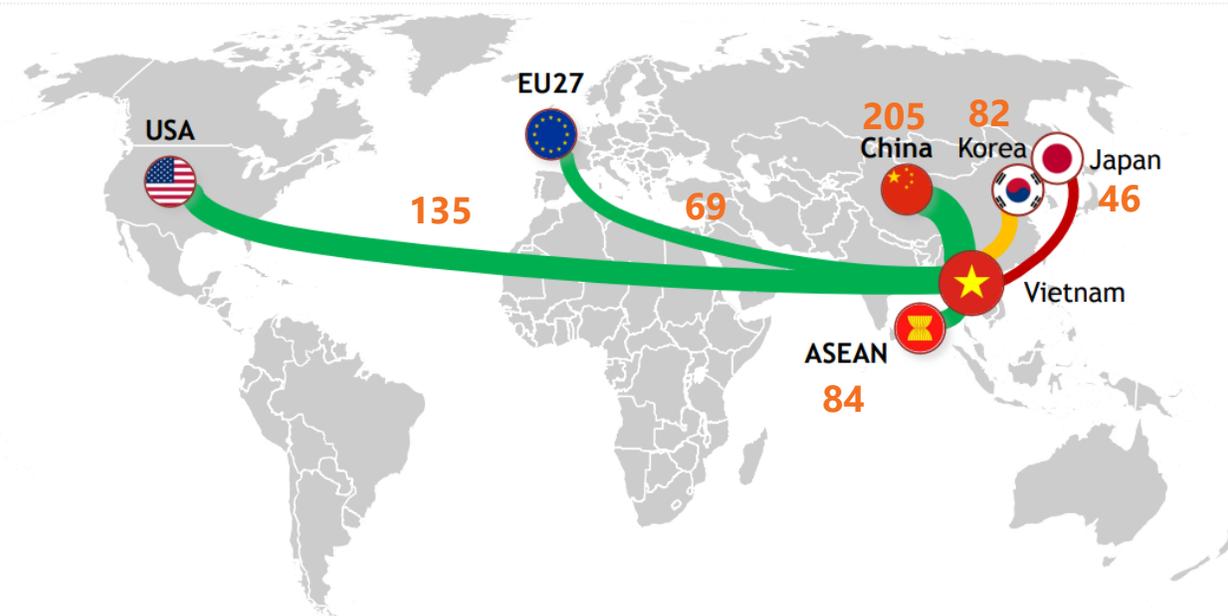
Semiconductor

Information Communication & Technology

Gaining market share in global trade through cost advantage and innovation

Trade of goods from 2023-2024 between Vietnam and key countries – in billion USD

Source: Vietnam National Innovation Center



Color of arrow represents YoY growth (%) from 2023 to 2024

The Next R&D Hub for Global Giants



1997

2006

2008

2021

2024

Hung Yen, Vinh Phuc, Hanoi, Quang Ngai, Khanh Hoa

Ho Chi Minh City

Bac Ninh, Thai Nguyen, Ho Chi Minh City, Hanoi

Binh Duong

~US\$ 3 billion*
total investment

US\$ 1.5 billion
in total, largest U.S. high-tech investment in Vietnam

US\$ 22.4 billion
in total investment, largest foreign investor in Vietnam

US\$ 1 billion
In initial investment. The Group's 6th factory globally and 2nd in Asia.

US\$ 250 million
In initial investment, excluding projects in 2024 & joint projects with Vietnamese firms

- Developed **3 industrial parks** in Hanoi, Hung Yen & Vinh Phuc, totaling 1,012 ha. Constructing 1 industrial park in Quang Tri with 100 ha.
- Partnered with BRG Group to develop a **smart urban area** for the people and businesses, with harmonized technical and social infrastructure.

- Intel's single-largest assembly and test plant, **employing 10,000+ people**. Production site for microprocessors, chipsets, and memory modules
- Potential cooperation on **semiconductor** field in Vietnam and high-quality **AI human resource** development.

- Add **\$1 billion** investment annually.
- Currently has **6 factories, 1 sales entity, and 1 research and development center**.
- In 2024, **over 50%** of its smartphone production came from Vietnam.
- Samsung's tier 1 and tier 2 Vietnamese suppliers has increased **twelvefold** since 2014.

- Lego's **first carbon-neutral** factory.
- The Vietnamese government made several **sustainability commitments**, aligning with Lego's own sustainability goals.

- Jointly set up an **AI research and development center** and an **AI data center** with the Vietnamese government.
- Collaborated with FPT to build a **\$200-million AI Factory**.
- Acquired local firm VinBrain.





03.

Possibilities for an Ever-growing Digital Market

1

Digital Government



- In 2024, Vietnam accelerated the **National Population Database** implementation, ensuring seamless data connection across 18 ministries and 63 localities.
- Climbed **15 places** in the United Nations e-Government Development Index (EGDI) in 2024 – first time classified among countries with a **"very high" e-government development index**.

2

Digital Society



- Internet usage rate reached **80%** of the total population in 2024, projected to have **100 million** users by 2029.
- **84%** of mobile phone subscribers use smartphones, target to raise smartphone ownership to **100%** of adult population by 2025.
- Cashless payments grew by **50% annually** – region's fastest growth rate

3

Digital Economy



- Digital economic growth rate is about **20%/year**, 3 times faster than GDP growth rate, and **fastest in SEA**.
- E-commerce grew **20%** in 2024 – **top 10 fastest** globally.
- Ranked **1st globally** in high tech exports & creative goods exports as a % of total trade,

4

Digital Infrastructure



- 4G mobile network coverage reached **99%** of the population, closely on par with developed nations.
- Ranked **37/110** globally in mobile broadband speed. **82.4%** households uses fiber-optic internet, with targets to cover **100%** population by 2030.
- Data centers to have an **10.8% CAGR** till 2028
- Issued the national **digital infrastructure strategy**
- Established facilities for **semiconductor** production & **AI** development with local & global firms (FPT, NVIDIA, etc.)
- Recognized as a **global leader** in **cybersecurity**, securing a position in the top tier of the 2024 Global Cybersecurity Index.

National Master Plan Powers Next Economic Breakthrough



Transform Vietnam's economic growth through three pillars – a joint effort with local enterprises



National Masterplan (2021-2030, Vision to 2050)

State-level Initiatives

High-Tech Economy



Prioritize innovation and high-tech industries, fostering **AI**, **semiconductor** production, and **smart manufacturing** to enhance global competitiveness

Launch the **national semiconductor strategy**.

Establish a state-supported high-tech **semiconductor fabrication plant**

Establish an **AI Research and Development Center** and **AI data center** with NVIDIA.

Launch the “**AI for all**” program

AI:

- Establish the **AI Valley** in Quy Nhon – leading AI hub in the region.
- Build **AI factories** in Vietnam and Japan with **NVIDIA** to enhance AI & Cloud capabilities.

Semiconductor: Introduce **first Made-in-Vietnam chips**, securing orders to export **70 million** chips to Taiwan, Japan, South Korea, etc.

Green Economy



Commit to a sustainable development by investing in **renewable energy**, **circular economy** practices, and **climate resilience** to achieve its **NZE** target in 2050

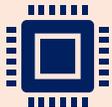
Launch the **National Green Growth Strategy** and the **ESG initiative**

Increase green credit to **10%** of total loans by 2025 and up to **25%** by 2030

Green Transformation:

- Target **net zero** by 2040.
- Achieve the **ISO 14064-1:2018** certification.
- Introduce **Vetzéro** – carbon accounting solution.
- Partner with **USAID** to Promote Clean Energy Deployment.

Digital Economy



Accelerate **digital transformation** by expanding digital infrastructure, promoting e-governance, and integrating advanced technologies to build a **digital-driven economy**

Issue **Resolution 57** to create breakthroughs in science – technology development, innovation, and national digital transformation.

Launch the **digital infrastructure strategy**.

Digital Transformation:

- **Top 40** IT Services Companies in Asia by Market Share in 2024 (by Gartner).

Automotive:

- Launch automotive software subsidiary to accelerate **software-defined vehicles** development.
- Advance innovation in partnership with Subaru & DENSO

Vietnam's Resolution 57: Breakthroughs in Science – Technology, Innovation, and National Digital Transformation



Top 30

Countries in innovation & digital transformation by 2045

Top 3

ASEAN in AI research & development by 2030

10+

Digital enterprises on par with developed countries by 2045

Digital Economy

- Account for at least **30% of total GDP by 2030**, 50% by 2045
- High tech products to account for 50% total exports by 2030
- Cashless payments to reach 80% by 2030
- At least 40% of total businesses having innovation activities by 2030
- **Master technologies** such as AI, IoT, big data, cloud, semiconductor, etc.

Research & Development

- Allocate **2% of GDP to R&D**, with 60% coming from private investment.
- Have 40-50 science and technology organizations ranked regionally and internationally by 2030
- Applications for patent registration and patent protection titles to increase by 16-18% annually until 2030

Digital Infrastructure

- To reach the level of advanced countries
- 5G network to be accessible nationwide by 2030
- **Top 50 countries in e-government** with online public services reaching 80% by 2030
- Attract at least **3 more leading tech companies** to set up headquarters or research & production facilities by 2030, 5+ more by 2045
- Among **leading countries in cyberspace safety and security**, data security and data protection



Industries in Focus: Artificial Intelligence (AI)



Top 2

in SEA in total fund raised by Gen AI start-ups

\$120 Billion

to be generated by AI for Vietnam's economy by 2040

Top 3

ASEAN in AI research & development by 2030.

Top 50

globally in AI research, development and application by 2030.

Driving innovation in all phases

1

Research & Development

- **FPT** to build a **\$173-million AI center** in Binh Dinh for research, training, & development of AI solutions.
- **NVIDIA & the government** to build the Vietnam AI Research and Development Center (VRDC) and the AI Data Center
- **FPT partners with Mila, Landing AI** for R&D projects such as large language models (LLMs), natural language processing (NLP), computer vision solutions for automotive, manufacturing, healthcare, and education

2

Application & Training

- **FPT & NVIDIA** to build **AI factories** in Vietnam and Japan to enhance AI & Cloud capabilities with NVIDIA's latest technologies.
- **The National Innovation Center (NIC) & Google** launched the "Build for AI" initiative, offering 40,000 scholarships.
- **Made-in-Vietnam AI solutions** - IvyChat, CodeVista, FPT.AI, etc., have received global recognitions & awards.
- The government plans to establish an **AI Training, Research, and Application Center** for training **7,000 AI** engineers & nurturing **500 start-ups**.
- Launch "**AI for All**" - self-learning program designed for equipping Vietnamese citizens with AI skills

3

Regulation & Governance

- Vietnam issued the **first guideline on research and development of responsible AI** in 2024, outlining 9 principles.
- **FPT** joins the **AI Alliance** with IBM, Meta, etc. to foster responsible AI innovation.
- **FPT & Mila** partner to develop best practices that promote transparency, fairness, accountability, and privacy in AI applications.

Industries in Focus: Semiconductors



50,000+

Semiconductor engineers by 2030, with an investment of \$1 billion.

\$25 billion

in revenue annually between 2024 – 2030.

10 – 15%

of added value growth rate.

A collaboration at all levels

1

State level

- Establish a **state-supported high-tech semiconductor fabrication plant** with USD500 million investment.
- Launched the **national semiconductor strategy**, targeting 100 design companies, 1 chip fabrication plant, & 10 packaging and testing plants by 2030.
- Established the **Da Nang Semiconductor and AI Center** for Research and Training.
- Join the **ITSI Fund initiative** by the US for strengthening semiconductor capabilities and supply chain resilience.

2

Government x Enterprise

- Financial supports, tax incentives, and funding available, e.g., up to **50% investment subsidy** for semiconductor & AI R&D projects.
- The National Innovation Center (NIC) corporates with FPT and the US Tech Expert Organization to establish a **Semiconductor Hub for Education**, focusing on training & production of semiconductor projects.
- NIC launched the **Analogue IC Design Course** with Qorvo & Cadence to enhance semiconductor design capabilities.

3

Business level

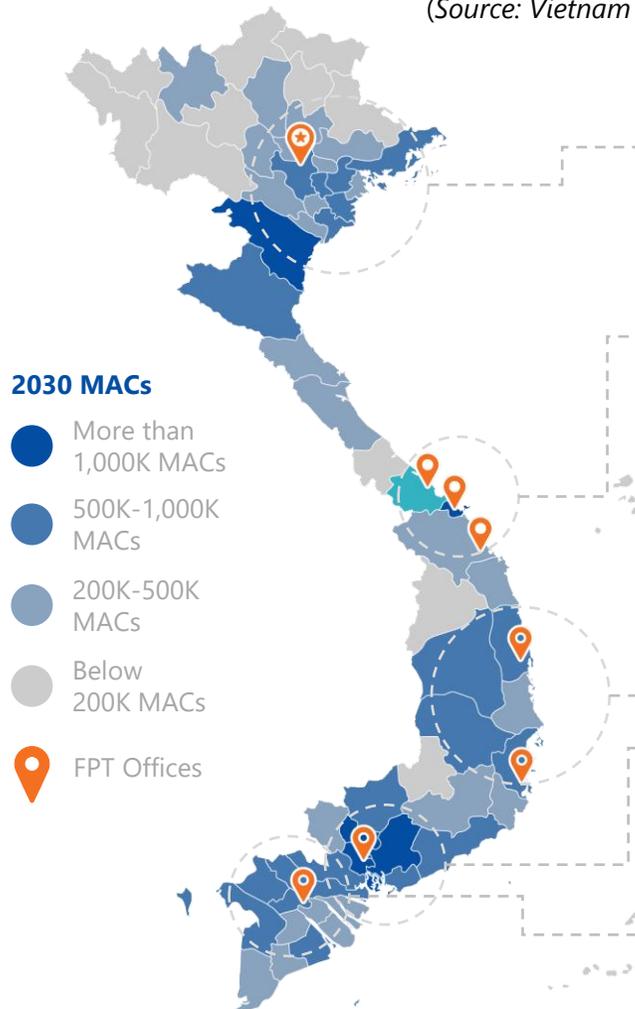
- **FPT** introduced **first Made-in-Vietnam chips**, securing orders to export **70 million** chips to Taiwan, Japan, South Korea, etc.
- **FPT & Silvaco** partners to synergize business development in StandardCell, IO, and Memory design, and to establish a **Semiconductor Training Center** in Vietnam.
- **FPT & FCC Partners** jointly established the **Vietnam Semiconductor Development Fund**.

Tier-2 Cities & Rising Markets Fuel Growth Opportunities



Strong growth potential fueled by a rapid middle- and-affluent class (MAC) expansion

(Source: Vietnam National Innovation Center)



2030 MACs

- More than 1,000K MACs
- 500K-1,000K MACs
- 200K-500K MACs
- Below 200K MACs
- FPT Offices

Hanoi, Bac Ninh, Hai Phong & Red River Delta

Top FDI attracting cities with rapid expansion in industrial areas. Home to Vietnam's largest hi-tech park & largest outsourcing center – **FPT's F-Ville Campus** in Hoa Lac, Hanoi.

Da Nang & Central Coast

Rising hub for ICT, tourism, logistics. Establish the Da Nang Software Park **FPT's ecosystem** to advance innovation in AI & semiconductors, and technology education

Highland & Khanh Hoa, Binh Thuan

Promote agro-forestry processing, renewable energy, sustainable industry, and eco-cultural tourism. FPT establishes the **FPT AI Valley** in Quy Nhon in partnership with leading AI companies like **NVIDIA, Landing AI, Mila**, etc.

Ho Chi Minh & Southeast region

Leading hub in SEA for economy, services and innovation. Home to 1 in 3 national hi-tech parks, with **FPT's F-Town Campus** in HCMC

Can Tho & Mekong area

Center for services, tourism, logistics, and agriculture-focused industries. **Rising location** for technology companies including FPT.

FPT – Powering Growth across Tier-1 & Tier-2 Cities





04.

Possibilities Fueled by a Future-Ready Workforce

Possibilities Fueled by a Future-ready Workforce



Vietnam has a young population with a high percentage of tech-savvy individuals who are eager to adopt new technologies and innovations. This enthusiasm is fostered by the country's robust STEM education system, which creates a pool of highly skilled tech professionals and positions Vietnam as an emerging talent hub for the tech industry.

- Vietnam National Innovation Center

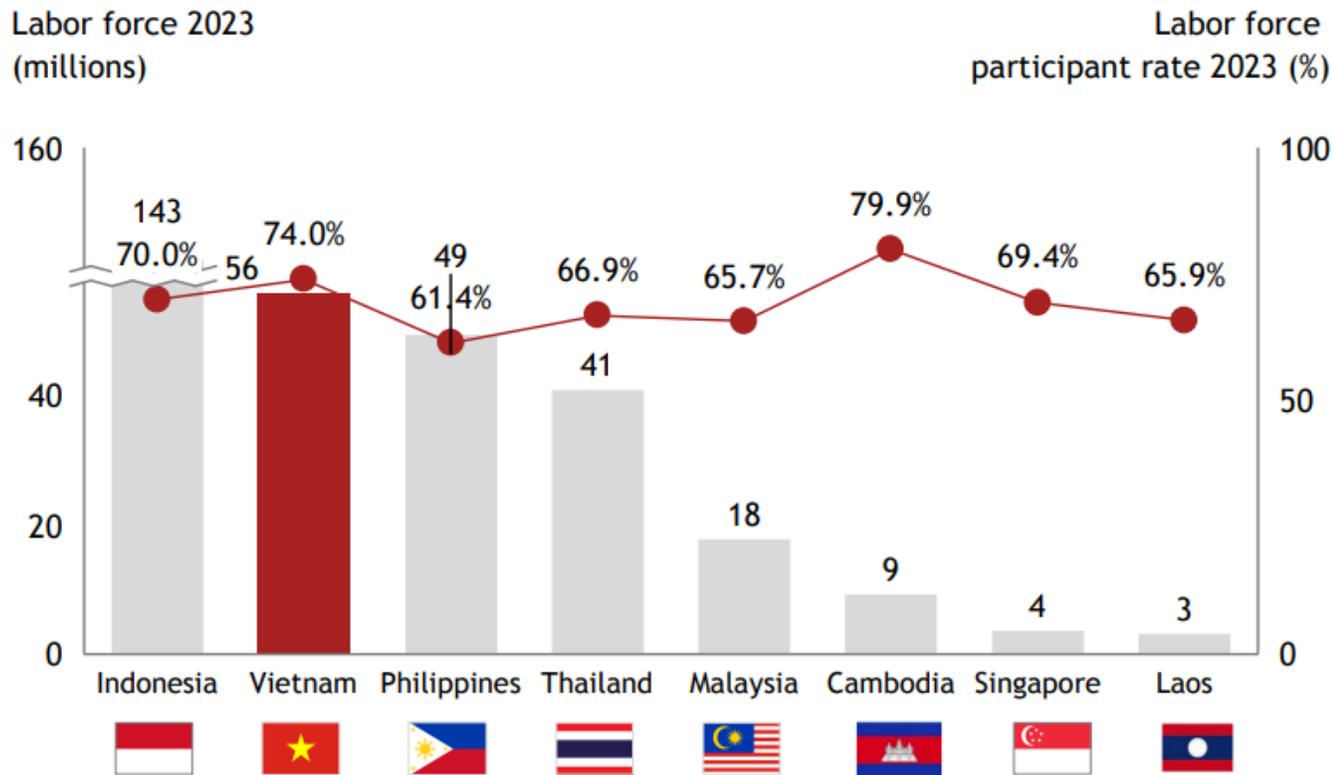


Vietnam's Workforce Overview



Top 2 Largest Labor Force in Southeast Asia

Source: Vietnam National Innovation Center



Young, Fast-Learning & Inclusive Workforce

50% of the total population under the age of 35

67.4% of the total population within working age (15 – 64)

75% of female labor force participation rate – one of the **highest globally**

Empowered by a Strong Education System

On par with OECD countries in Vietnamese students' PISA results for key subjects like math (469 vs 472)

Outperform on the World Bank's Human Capital Index

Vietnam's ICT Workforce Landscape



560,000+

Total SW Engineers

55,000 - 60,000+

New SW Graduates

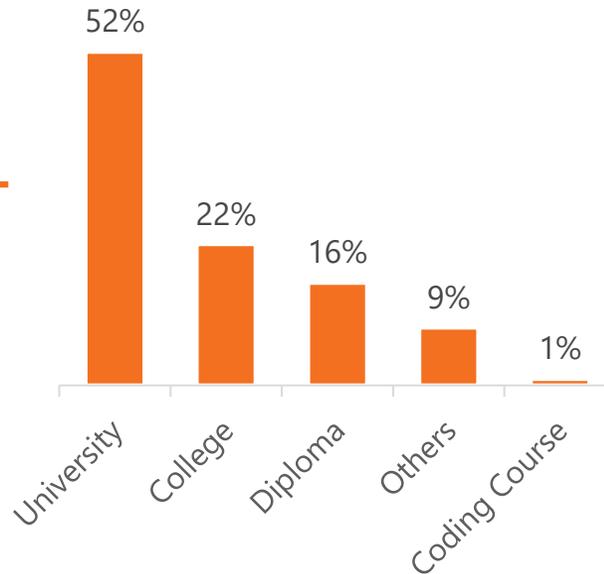
From Universities & Colleges
15% increase every year

~10%

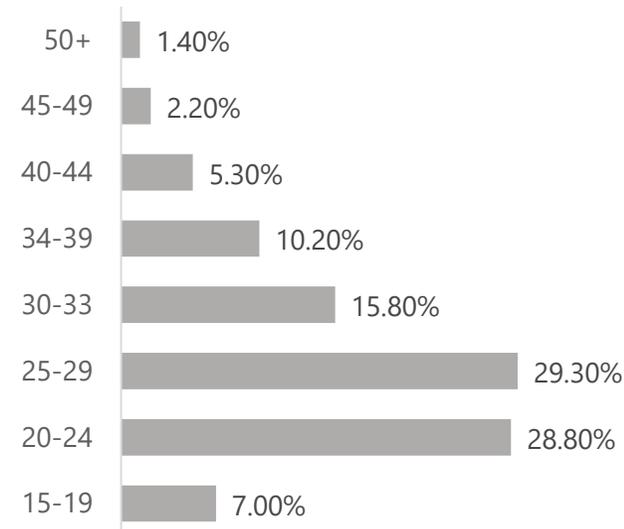
Total Graduates

~550,000 new graduates from
Universities & Colleges every year

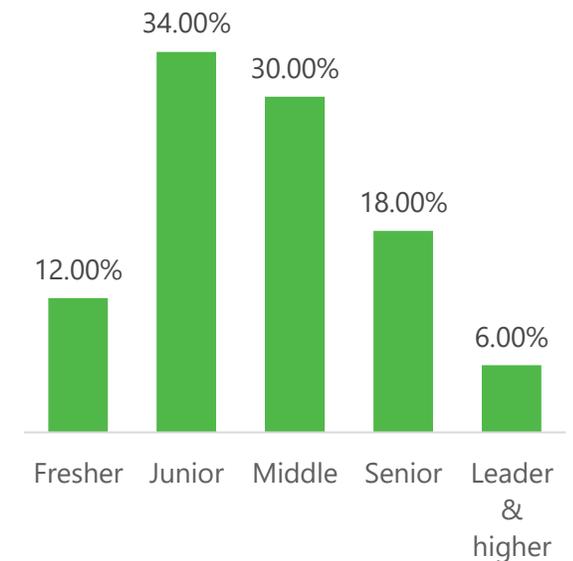
By Graduates Level



By Age



By Level



Source: TopDEV Vietnam IT Market Report 2024



2nd
Ranked

Only after the USA in the
World rank of Best
Freelancers Survey by SKILL
VALUE

10th
Ranked

After USA, UK, France.... in
World Rank of Best
Developers Survey by SKILL
VALUE

23rd
Ranked

Worldwide in
Developer Skills Charts
of HackerRank's
Report

84.5%
of Vietnamese developers

Have actively used or plan to
use **Gen AI** in daily work.



FPT - Fostering the Future-Ready Workforce



Record high investment in developing digital talents

107% year-on-year increase

In investment for education - a historic high

40,000

Digital talent scholarships committed for 2024

Human Resources for Innovation - Startup Ecosystem Program

Launched in partnership with USAID for strengthening basic digital skills.

Vietnam Network of Higher Education Innovation Entrepreneurship Center (VNEI)

Established & growing with 32 members, aiming to boost R&D among institutions.



Accompany the Future of Vietnam's Workforce



Target to reach **one million** digital transformation personnel by 2035

Industry

Partners

Areas of collaboration

AI



Integrate AI trainings for high-school and college students, aiming to reach 30,000 students in 5 years.

Create a comprehensive AI curriculum for students of all grades & potentially open an AI engineering center.

Corporate in applied research & provide trainings & internships for the university's students >

Semiconductor

Established the Department of Semiconductor and Microelectronics with in-depth training in IC design.

Automotive

Launched the Automotive Software Engineering (ASE) department to equip students with in-depth knowledge about automotive technologies.



05.

FPT in Global IT Services

A Trusted Partner for Complex
Opportunities and Challenges



FPT – The Market Leader

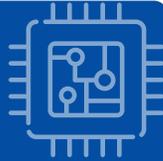
Founded	1988
Public Listed	Dec 2006 (HOSE: FPT)
Revenue	USD 2.47 billion (FY2024)
No. of Employees	54,000+ (core business) 80,000+ (including affiliated companies)



Our Core Business

01

Technology Sector



FPT Software

FPT IS

FPT Semiconductor

FPT Smart Cloud

FPT Automotive

FPT Digital

02

Telecommunications Sector



FPT Telecom

FPT Online

03

Education Sector & more



FPT Education

FPT Invest

Proudly trusted by **1,100+** global companies



AIRBUS

Allianz



AT&T

Canon



e.on

DENSO

FUJIFILM

comfortdelgro



GE HealthCare



ITOHU

HALLIBURTON

HITACHI
Inspire the Next

HONDA



HSBC

KDDI



KONICA MINOLTA



LG CNS



MedAdvisor

MIZUHO

NXP

Panasonic

FPT's Business in Global IT Services (FPT Software)



Global Technology and IT services provider headquartered in Vietnam

33,000+

Employees

30

Countries & Territories

1,100+

Clients

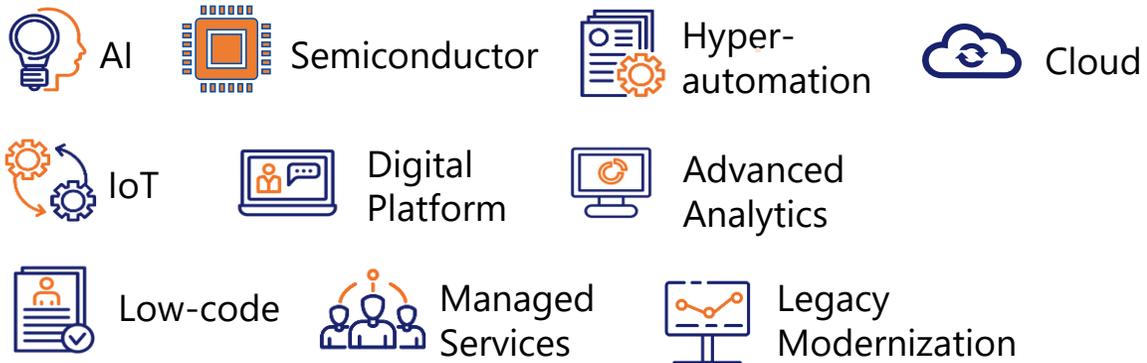
130+

Fortune 500 clients

US\$ 1.22B

in revenue (FY2024)

Areas of Expertise



Skills & Certificates

- 9,600+ NVIDIA Certificates
- 2,000+ Cloud Certificates
- 1,000+ SAP Certificates
- 1,100+ Data Engineers

- 3,000+ Microsoft Certified Engineers
- 1,500+ SAP Consultants
- 1,200+ AWS Experts
- 1,000+ AI Professionals

Partners



Harness Continuous Innovation and AI



In all of FPT's global IT services and solutions, **Artificial Intelligence (AI)** is embedded as an accelerator to enable new levels of performance for clients and enhance efficiency in our own operations.

Healthcare

Cloud & Data

Insurance

Hyper-automation

Automotive

Low-code

Digital Commerce & Experience

ERP Modernization

Legacy Modernization

Global Managed Service

AI Products
and
Solutions:



FPT Education: Vietnam's First Private-Owned Education Ecosystem



FPT Education Group



FPT University

FPT Polytechnic

FPT Aptech



FPT Schools

FPT Academy
International



FPT School of
Business &
Technology



FPT International
Exchange Center

FPT Education Global
Office

FPT University

**International
Standards:**

ITSS

Information Technology
Skill Standard

ETSS

Embedded Technology
Skill Standard

ACM

Association of Computing
Machinery

150,000+

Students

180

Partners
from 40 countries

1

Center for international
student exchange and
development

20+ cities & provinces

Hanoi, Ho Chi Minh City, Da Nang, Hai Phong, Hue,
Bac Ninh, Ha Nam, Bac Giang, Binh Dinh, Dong Nai, Tay
Nguyen, Quy Nhon & Can Tho



THANK YOU!

CONTACT US

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